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**DontFightAboutIt.com    bab@babartlett.com**

**NEW CLIENT INTAKE FORM**

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Phone 1: \_\_\_\_\_ Home\_\_ Work\_\_ Cell\_\_

Phone 2: \_\_\_\_\_ Home\_\_ Work\_\_ Cell\_\_

Voicemail ok on Ph 1\_\_\_, Ph 2\_\_\_ or Both \_\_\_

Email 1: \_\_\_\_\_

Email 2: \_\_\_\_\_

Email 1 restrictions: \_\_\_\_\_

Email 2 restrictions: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Soc.Sec. No. \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

Annual Income: \_\_\_\_\_

Name of Spouse: \_\_\_\_\_

Phone 1: \_\_\_\_\_ Home\_\_ Work\_\_ Cell\_\_

Phone 2: \_\_\_\_\_ Home\_\_ Work\_\_ Cell\_\_

Voicemail ok on Ph 1\_\_\_, Ph 2\_\_\_ or Both \_\_\_

Email 1: \_\_\_\_\_

Email 2: \_\_\_\_\_

Email 1 restrictions: \_\_\_\_\_

Email 2 restrictions: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Soc.Sec. No. \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Occupation: \_\_\_\_\_

Employer: \_\_\_\_\_

Annual Income: \_\_\_\_\_

Wife's Former/Maiden Name: \_\_\_\_\_ *Note, If you are the wife, you have the option of being restored to your former/maiden name. You do not have to make that decision now.*  
\_\_\_ I want to change my name \_\_\_ I want to keep my name \_\_\_ I am undecided at this time.

***The following information is needed for the preparation of legal documents when/if that time comes. Please complete the information to the best of your ability.***

1. I am a resident of \_\_\_\_\_ County, Oklahoma and have resided in \_\_\_\_\_ County for 30 days. I have lived in the state of Oklahoma for the past 6 months Yes\_\_ No\_\_
2. My spouse is a resident of \_\_\_\_\_ County, Oklahoma. He/She has resided in \_\_\_\_\_ County for 30 days. He/She has lived in the state of Oklahoma for the past 6 months Yes\_\_ No\_\_
3. Date of Marriage: \_\_\_\_\_ in \_\_\_\_\_ County, State of \_\_\_\_\_
4. Date of Separation: \_\_\_\_\_
5. In the past 7 years have you or your spouse, or the two of you together, filed bankruptcy Yes\_\_\_ No\_\_\_. If so, date of filing: \_\_\_\_\_ and Date of discharge: \_\_\_\_\_
6. Have you and your spouse filed taxes for last year Yes\_\_\_ No\_\_\_

7. Is Wife now pregnant? Yes \_\_\_ No \_\_\_.

8. **CHILD INFORMATION:** Please state the following for each minor child:

<u>First, Middle &amp; Last Name</u>	<u>DOB</u>	<u>Soc. Sec. No.</u>	<u>Born this or previous marriage</u>	<u>Adopted by you and/or Spouse?</u>

9. List all the cities/counties that you, your spouse, and the minor children have lived for the past five (5) years. Give dates as best you can for each county in chronological order, with your last and current county first.

From \_\_\_\_\_ to \_\_\_\_\_ City \_\_\_\_\_ County \_\_\_\_\_ State \_\_\_\_\_  
From \_\_\_\_\_ to \_\_\_\_\_ City \_\_\_\_\_ County \_\_\_\_\_ State \_\_\_\_\_  
From \_\_\_\_\_ to \_\_\_\_\_ City \_\_\_\_\_ County \_\_\_\_\_ State \_\_\_\_\_

10. Has there been any type of court involvement concerning your children in this state or any other state? This would be adoption, some juvenile court involvement, some other custody proceeding such as a previous divorce, or grandparental visitation. Yes \_\_\_ No \_\_\_ If yes, please explain:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Are the children eligible for membership in any Indian Tribe? If so, what Tribe? \_\_\_\_\_

**Optional:** *It is my greatest desire to provide my clients and prospective clients with as much information as possible to help them make good decisions as they go through, or contemplate going through, the difficult process of separation or divorce. Therefore, please provide the following:*

11. Where did you first learn about Collaborative Divorce? \_\_\_\_\_

12. How did you hear about me? \_\_\_\_\_

13. If you found me on the internet, what search engine did you use? \_\_\_\_\_

14. What terms did you search? \_\_\_\_\_

15. What site did you find me on? \_\_\_\_\_

16. If you found me on a site other than DontFightAboutIt.com, was there a link that led you my web site? Yes\_\_\_ No\_\_\_

17. What information on the internet site did you find the most useful? \_\_\_\_\_

18. What would you add to make it more helpful? \_\_\_\_\_

19. If you heard my public radio sponsor ad, what made you want to learn more?

\_\_\_\_\_

20. What would you add to make the ad more helpful?

\_\_\_\_\_

\_\_\_\_\_

COMMENTS: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_